SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Add Walsh Cath	. Date of Event Requiring Stater Month/Day/Yea 1/06/2014	ment	3. Issuer Name and Ticker or Trading Symbol <u>Freshpet, Inc.</u> [FRPT]								
(Last) (First) (Middle) C/O FRESHPET, INC.					4. Relationship of Reporting Perso (Check all applicable) Director		n(s) to Issue 10% Owne	(M	5. If Amendment, Date of Original Filed (Month/Day/Year)		
400 PLAZA DRIVE, FLOOR 1					Х	Officer (give title below)	Other (spe below)	· [0.]	ndividual or Joint plicable Line)	/Group Filing (Check	
(Street) SECAUCUS NJ 07094					See Remark:	S			y One Reporting Person y More than One erson		
(City)	(State)	(Zip)									
Table I - Non-Derivative Securities Beneficially Owned											
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4)				4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Common Stock					141,257		D				
Table II - Derivative Securities Beneficially Owned   (e.g., puts, calls, warrants, options, convertible securities)											
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securiti Underlying Derivative Security			4. Conversion or Exercise	Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
			Date Exercisable	Expiration Date	n Title		Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)		
Series C Prefer	red Stock <sup>(1)</sup>		(1)	(1)		Common Stock	3,521	7.1	D		
Option to purchase Common Stock		(2)	10/31/2016		Common Stock	22,315	6.27	D			
Option to purchase Common Stock		(3)	12/31/2020		Common Stock	10,946	7.1	D			

**Explanation of Responses:** 

1. The Series C Preferred Stock is convertible at any time and from time to time, and without the payment of additional consideration by the holder thereof, into such number of fully paid and nonassessable shares of Common Stock as is determined by dividing the Series C original Issue Price by the Series C Conversion Price (as defined in the Second Amended and Restated Certificate of Incorporation of the Issuer) in effect at the time of conversion. The Common Stock underlying the Series C Preferred Stock has been adjusted for a 1-for-0.7396 stock split.

2. The option vests in five equal annual installments beginning October 31, 2007.

3. The option vests in five equal annual installments beginning December 31, 2011.

## **Remarks:**

Senior Vice President of Cooler Operations

/s/ Richard Kassar, as Attorney-in-fact-for the **Reporting Person** 

11/06/2014

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.